

From: Carrie Smith <carries@monticellomontessori.com>
Sent: Tuesday, February 28, 2023 5:52 PM
To: [REDACTED]
Subject: Fwd: IRS Update
Attachments: Ltr to IRS Requesting Abatement w receipt 2-7-2023.pdf; Tax and Interest ck w receipt 2-7-2023.pdf; IRS Update 1-10-23.docx

----- Forwarded message -----
From: Carrie Smith <carries@monticellomontessori.com>
Date: Mon, Feb 13, 2023 at 1:56?PM
Subject: IRS Update
To: Mel Rivera <Mel.Rivera@osbe.idaho.gov>, Jacob Smith <jacob.smith@osbe.idaho.gov>, Jenn Thompson <Jenn.Thompson@osbe.idaho.gov>
Cc: Jeanne Johnson <administrator@monticellomontessori.com>

We received payment from Bonneville District 93 for the modular classrooms last Monday and deposited the check the same day. On Tuesday, February 7th, I took a check for the remaining taxes and interest as of January 9, 2023 along with the letter requesting abatement of the penalties to the Idaho Falls IRS office. I've attached copies of the dated receipts. I've also included a copy of the IRS update from the February 9th Board Meeting.

As per our auditor, Kurt Folke, we will continue to receive IRS notices during the time the IRS is reviewing and responding to our letter. Mr. Folke said we should not respond to or pay from any of these notices, because the IRS will not be able to track it correctly. I verified this with the IRS representative on February 7th. I am keeping a copy of these notices in a separate electronic folder.

Mr. Folke said we should wait to respond until we receive letters or notices that reference the request for abatement. We may receive separate letters for different tax years and or quarters, so it will still be a complicated process. In the meantime, we will keep proceeds from the sale of the modulars until this matter is settled.

Carrie Smith
Business Manager
Monticello Montessori Charter School